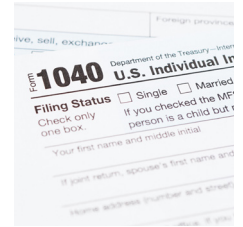


Free Income Tax Preparation

for low-income families and individuals.

Completed on-site, by appointment only.



Get the tax benefits you deserve:

- Earned Income Tax Credit;
- Child Tax Credits;
- Education Credits for college or training courses;
- Senior Circuit Breaker (age 65 and over)

We can help if you:

- Earn less than \$65,000 per year;
- Have MassHealth or HealthConnector Health Insurance;
- Rent or own your home;
- Are self-employed (cash income or form 1099s); or
- Receive income from retirement (Social Security, pension, etc.)

SCHEDULE AN APPOINTMENT ONLINE STARTING JANUARY 21, 2025

Visit taxschedule.booking.appointmentreminder.com or scan the QR Code:



Appointments available Mondays, Wednesdays, Thursdays, and Saturdays
The program runs from February 3 - April 10 and will take place at
Beverly Bootstraps, 35 Park Street, Beverly
Questions? Call 978-927-1561

When you come to your appointment, be sure to bring:

- Photo ID** such as Driver's License or Passport;
- Social Security cards** for you, your spouse, and all dependents;
- A copy of last year's tax return;**
- Income information:**
 - Wages and earnings (Form W-2, 1099-Misc, 1099-NEC, 1099-K) from all employers;
 - Social Security (SSA-1099), pensions or IRA (1099-R);
 - Interest from banks (1099-INT) and dividends (1099-DIV);
 - Unemployment Compensation (1099-G);
 - Gambling or Lottery winnings (W-2G);
- Health insurance information:**
 - Health Insurance Cards and coverage information (1095-A, 1095-B, or 1095-C, 1099-HC);
- Information about Expenses:**
 - Childcare expenses: statement from daycare provider with amount paid and the provider's tax ID number;
 - Education expenses: Tuition: 1098-T, Student loan interest: 1098-E;
- Homeowners 65 and over:**
 - Property tax and excise tax bills, water/sewer bills;
- Bank account information:**
 - Routing and account numbers for direct deposit, such as a blank check, which will be returned to you;
- Both spouses must be present to file a married-filing-jointly tax return, and both must sign the required forms.**