You may qualify for the Earned Income Tax Credit!

To qualify, your annual income must be less than:

- $51,464 ($57,414 if married filing jointly) with three or more qualifying children
- $47,915 ($53,865 if married filing jointly) with two qualifying children
- $42,158 ($48,108 if married filing jointly) with one qualifying child
- $21,430 ($27,380 if married filing jointly) with no qualifying children
- Taxpayers with no qualifying children must be 19 years or older (25 if a student)
- If married filing separately, children must reside with you
- Must be a U.S citizen or resident alien

Call 978-927-1561 starting January 17 to schedule an appointment:

When to call us:
- Mondays and Thursdays from 2:00 pm to 6:00 pm
- Tuesdays from 9:00 am to 12:00 pm
- Fridays from 2:00 pm to 4:00 pm

New for 2022: You may choose to have your taxes done On-Site (Mons & Weds) or Drop off & Pick up (Fridays, we’ll copy your papers and prepare your return later)

<table>
<thead>
<tr>
<th>MONDAY (On-Site appts.)</th>
<th>WEDNESDAY (On-Site appts)</th>
<th>FRIDAY (Drop Off appts. only)</th>
<th>SATURDAY (On-Site appts)</th>
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<tr>
<td>February 7 - April 11</td>
<td>February 2 - April 13</td>
<td>February 4 - April 8</td>
<td>March 19 - April 9</td>
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<tr>
<td>4:00 p.m. to 7:00 p.m.</td>
<td>4:00 p.m. to 7:00 p.m.</td>
<td>10:00 a.m. to 2:00 p.m.</td>
<td>9:00 a.m. to 12:00 p.m.</td>
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</table>

Use the back of this page to note the date and time of your appointment and for a checklist of what to bring.

Tax services are provided by Beverly Bootstraps. Please note we cannot prepare tax returns for residents of Puerto Rico.
My Tax Appointment:

Date: _________________________________

Time: _________________________________

At: Beverly Bootstraps, 35 Park Street, Beverly

Items to Bring:

When you come to your Intake appointment, be sure to bring:

1. Photo ID such as Driver's License or Passport;
2. Social Security cards for you, your spouse, and all dependents;
3. A copy of last year’s tax return;
4. Income information:
   • Wages and earnings (Form W-2, 1099-Misc, 1099-NEC, 1099-K) from all employers;
   • Social Security (SSA-1099), pensions or IRA (1099-R);
   • Interest from banks (1099-INT) and dividends (1099-DIV);
   • Unemployment Compensation (1099-G);
   • Gambling or Lottery winnings (W-2G);
5. Health insurance information:
   • Health Insurance Cards and coverage information (1095-A, 1095-B, or 1095-C, 1099-HC);
6. Information about Expenses:
   • Childcare expenses: statement from daycare provider with amount paid and the provider’s tax ID number;
   • Education expenses: Tuition: 1098-T, Student loan interest: 1098-E;
7. Homeowners 65 and over: property tax and excise tax bills, water/sewer bills;
8. Bank account information: routing and account numbers for direct deposit, such as a blank check, which will be returned to you;
9. Both spouses must be present to file a married-filing-jointly tax return, and both must sign the required forms.