

Free Income Tax Preparation

for low-income families and individuals

By appointment only • IRS-certified volunteers



You may qualify for the Earned Income Tax Credit!

To qualify, your annual income must be *less* than:

- \$47,955 (\$53,505 if married filing jointly) with three or more qualifying children
- \$44,648 (\$50,198 if married filing jointly) with two qualifying children
- \$39,296 (\$44,846 if married filing jointly) with one qualifying child
- \$14,880 (\$20,430 if married filing jointly) with no qualifying children
- Taxpayers with no qualifying children must be between the ages of 25 and 65
- If married, couples must file jointly
- All qualifying children must have a valid social security number
- Must be a U.S citizen or resident alien

Appointments available in Beverly

Call 978-927-1561 today for an appointment at:

Beverly Bootstraps
35 Park Street, Beverly

WEDNESDAY by appointment	THURSDAY by appointment	SATURDAY by appointment
February 1 - April 12 4:00 p.m. to 7:00 p.m.	February 2 - April 13 4:00 p.m. to 7:00 p.m.	March 11 - April 1 9:00 a.m. to 12:00 p.m.

Use the back of this page to note the date and time of your appointment and for a checklist of what to bring.



Tax services are provided by Beverly Bootstraps and are funded by the United Way of Massachusetts Bay and Merrimack Valley.

My Tax Appointment:

Date: _____

Time: _____

At: Beverly Bootstraps, 35 Park Street, Beverly

Items to Bring:

When you come to your appointment, be sure to bring:

- Proof of identification (photo ID)
- Social Security cards for you, your spouse, and dependents or a Social Security number verification letter issued by the Social Security Administration
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a social security number
- Proof of foreign status, if applying for an ITIN
- Birth dates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers, Social Security and unemployment
- Interest and dividend statements from banks (Forms 1099)
- Records of expenses, such as tuition, mortgage interest, real estate taxes, business expenses
- A copy of last year's federal and state returns, if available (Required if you own your home or are itemizing deductions)
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-jointly tax return, **both spouses must be present** to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B or C, Affordable Health Care Statements
- Copies of income transcripts from IRS and state, if applicable